E CARBON INITIATIVE

Roads to Removal

A Comprehensive Assessment of Carbon Dioxide Removal Options in the United States

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THE CALIFORNIA REPORT THE UNITED STATES REPORT

GETTING ** NEUTRAL

OPTIONS FOR NEGATIVE CARBON EMISSIONS IN CALIFORNIA

ROADS TO REMOVAL: Options for Carbon Dioxide Removal in the United States

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EMBER 2023

Achieving US national carbon removal goals is possible



The United States can remove at least

1B

tonnes of CO₂ per year by 2050 using demonstrated technologies 1 billion tonnes CO₂ removal per year has an average estimated cost of

\$129B

per year (\$129 per tonne CO₂) Carbon removal activities have the potential to create more than

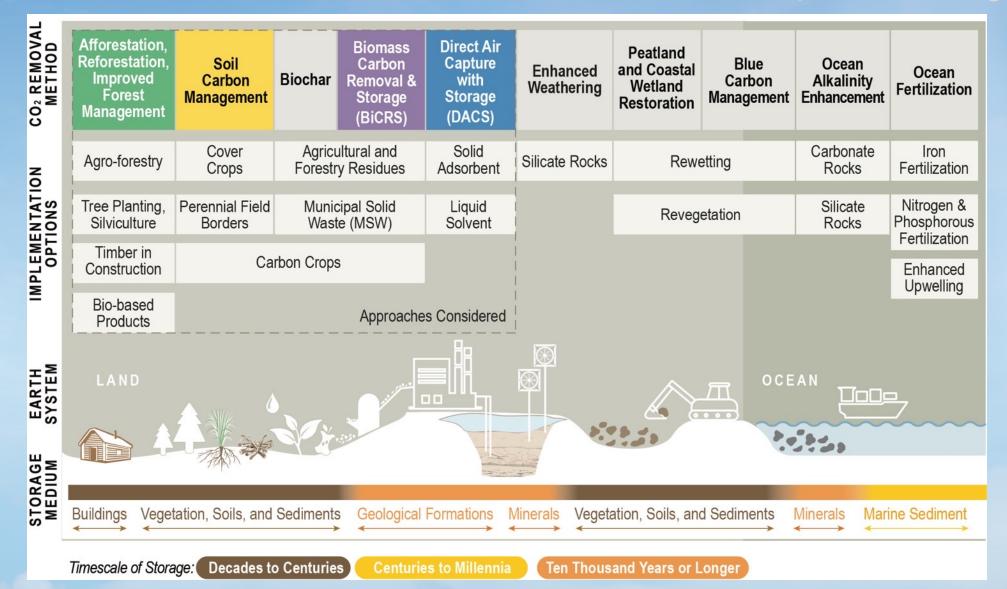
440,000

long-term jobs nationwide

Our analysis focused on mature tech

**Must be 'true' negative emissions

**Only 'mature technologies



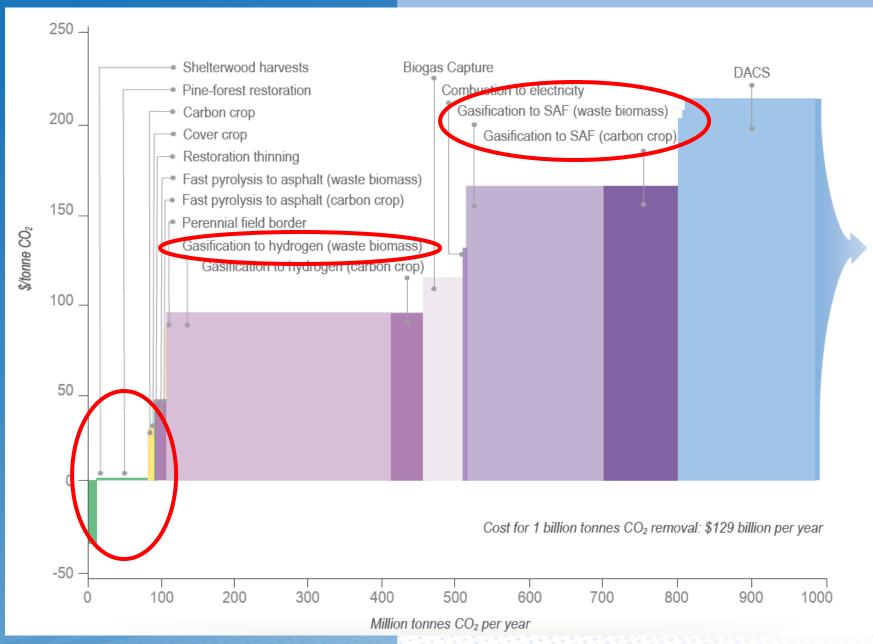
What will it cost?

 We have more CO₂ removal capacity that we need

 'Extra' removal capacity allows each region to make choices that match local needs...

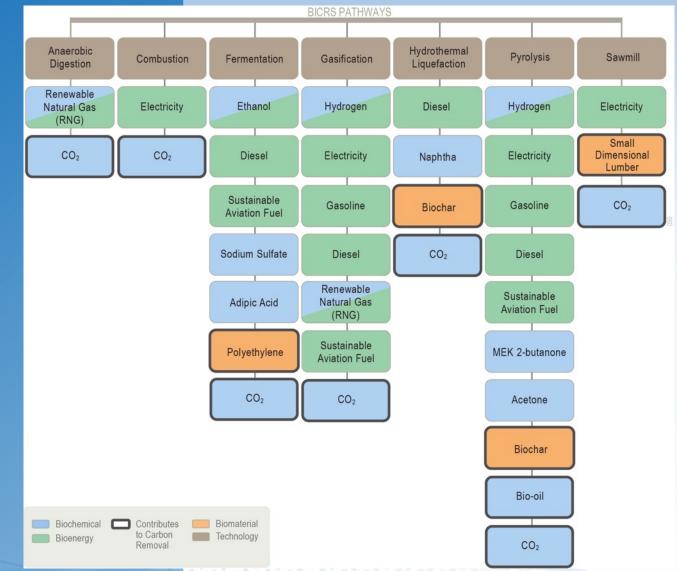
 Converting waste biomass to H₂ is a large, affordable option

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Using organic wastes, we can remove millions of tonnes of CO₂ per year

- Targeted areas with biomass (feedstock), good geologic storage, & regional co-benefits
- Avoided land where we grow food
- In-depth technical-economic analysis for 27 mature biomass conversion pathways
- Would require ~300 new biorefineries across the USA



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27 unique biomass conversion pathways

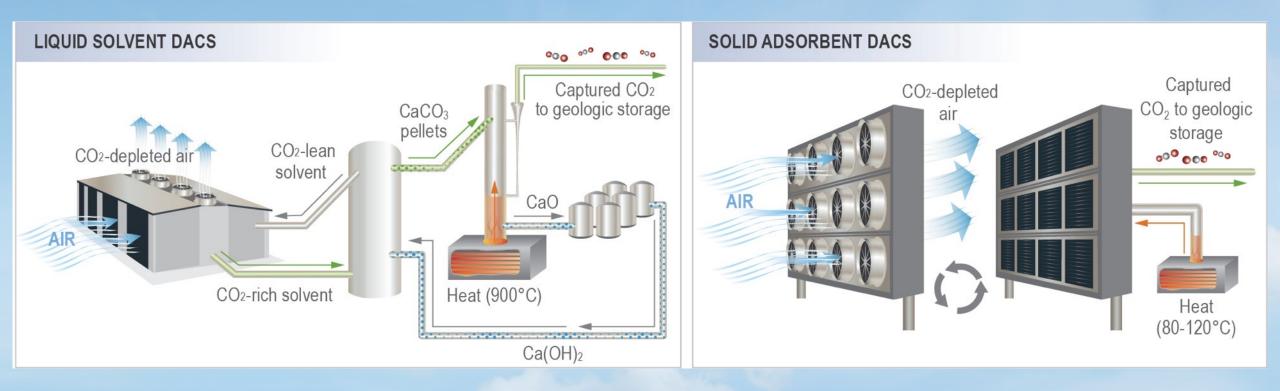
Carbon capture from biomass is a key part of solution to meet US climate goals

- 800 million tonnes of CO₂ removal per year from 300+ biorefineries
- 34 million tonnes of hydrogen production, 150 TWh of electricity production, 1.4 million tonnes biochar production
- cost < \$100 per tonne</p>

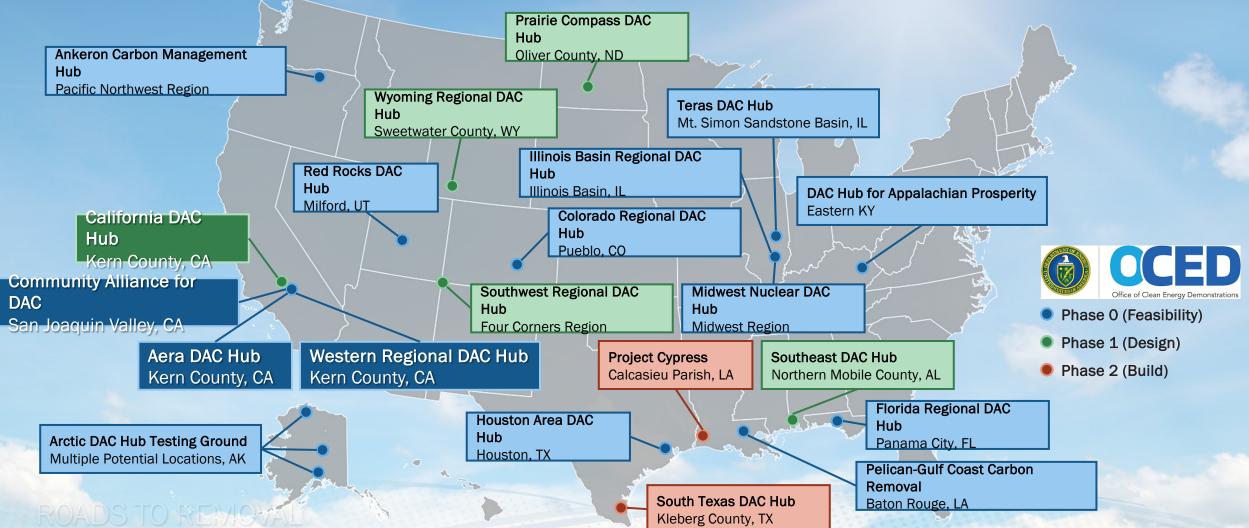
Hydrothermal Liquefaction - Liquid Fuel Fermentation-Sustainable Aviation Fuel Fermentation-Polyethylene, Adipic Acid Fermentation-Diesel, Adipic Acid Fermentation-Ethanol, Adipic Acid Fermentation-Sustainable Aviation Fuel Fermentation-Polyethylene Fermentation-Diese Gasification-H2 Fermentation-Ethanol Gasification-Sustainable Aviation Fuel Gasification-Liquid Fuel Pyrolysis-Liquid Fuel, Char Pyrolysis-Liquid Fuel Gasification-Renewable Natural Gas Combustion-Electricty Sawmill - Wood products (Lumber) Pvrolvsis-H2 Anaerobic Digestion-Renewable Natural, Gas, Food Waste Anaerobic Digestion-Renewable Natural, Gas, Dairy Manure Anaerobic Digestion-Renewable Natural Gas, Dairy Beef Manure Pyrolysis – Asphalt Biogas capture (Landfill) Biogas capture (WWTP) 100 200 300 400 500 600 700 800 900 0 Capital investment (millions USD)

BiCRS capital investment costs are significant

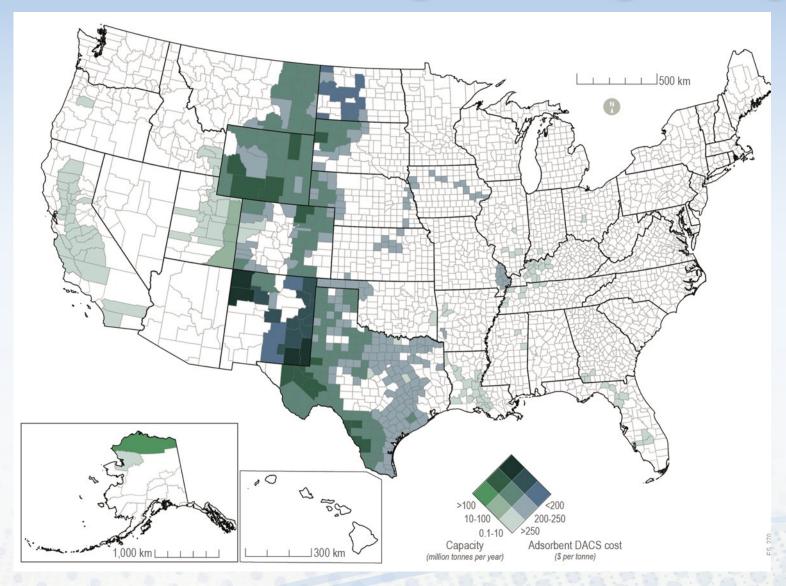
Direct air capture uses engineered materials and systems to remove CO_2 from the atmosphere



The USA has invested in many DAC demonstration projects



Direct air capture (DAC): Best land is near regions of high energy and CO₂ storage



- DAC can remove over 9 billion tonnes of CO₂ per year, at \$200 - \$250/tonne CO₂.
- West Texas, Upper and Lower Rocky Mountains, and parts of the Upper and Lower Midwest have the largest potential for DACS deployment with renewable energy
- Priority regions for DACS have nearby geologic storage and land for renewable energy

Assignment for ~30 basins.

Ground level

Basemen

Deep ground water well

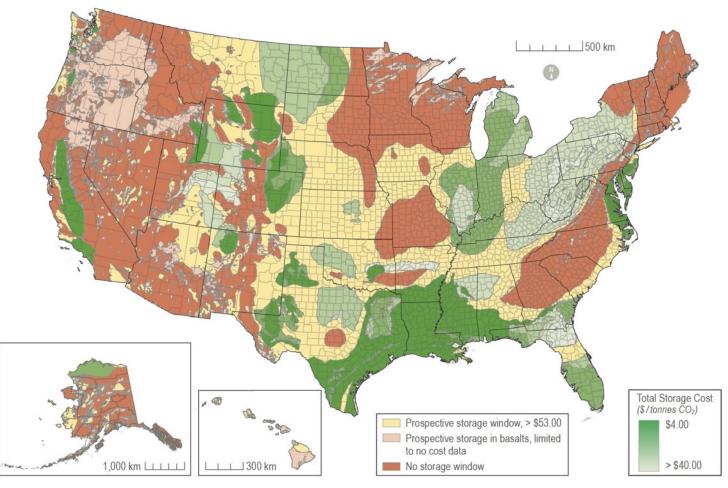
rock grain

Protected fresh

ground water

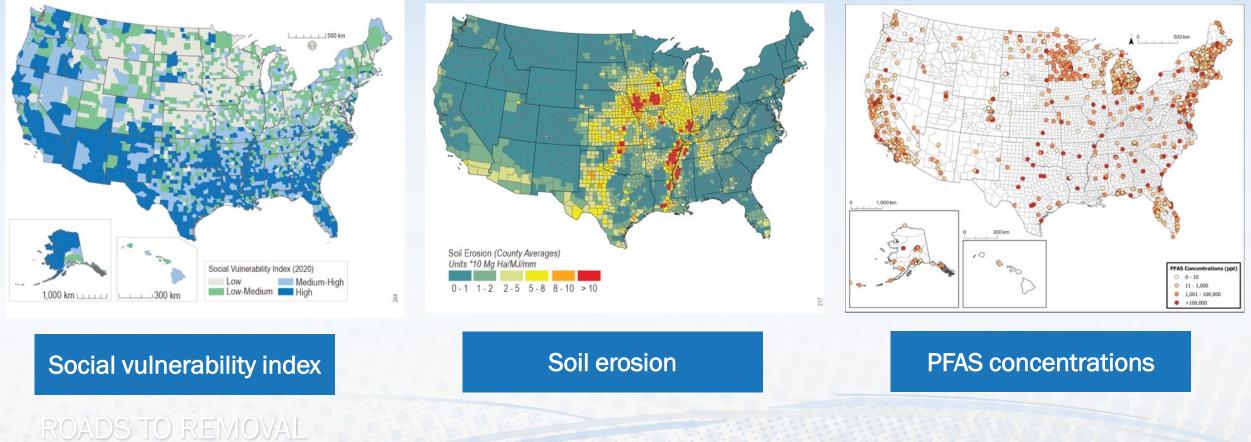
- We assessed the volume available, and injectivity
- Included costs to safely maintain the project for 20 yrs

We have plenty of reliable geologic storage

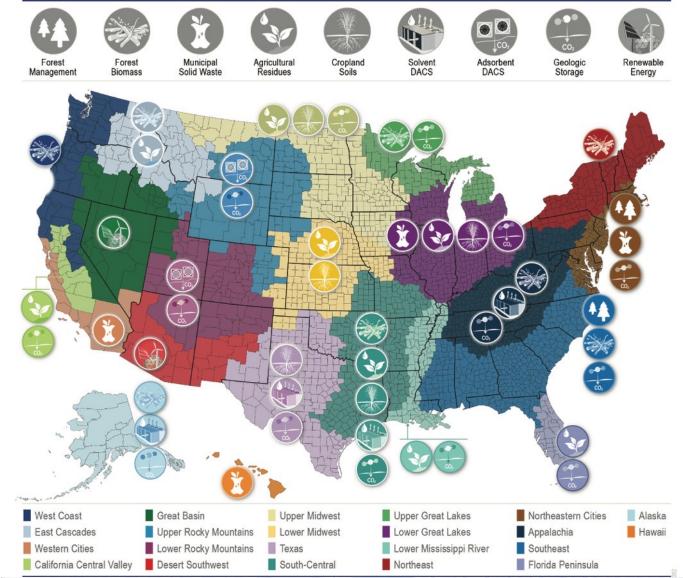


More than half the land area in the United States has potential for safe, affordable (<40/tonne) CO₂ geologic storage

EEEJ Analysis: where can CO₂ removal approaches benefit the environment, communities, or both?



Every US Region Has a Story and an Opportunity



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THANKS

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Fossil Energy and Carbon Management





Breakthrough Energy



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